

## PURPOSE OF COURSE:

Health care personnel and other professionals constitute a special population vis-à-vis licensing and privileging issues related to personal health and questions of substance abuse. Many times, evaluations are needed to guide the decisions about health, appropriate treatment and monitoring requirements, licensing and privileging. Such evaluations should address all the issues in a coordinated way to meet the needs of the various parties—the person being evaluated, the licensing agency, those guiding treatment, those responsible for licensing and privileging, and perhaps others. This workshop is designed to bring together all the parties to review recommendations for conducting and reporting such evaluations. Through workshops like this, we hope to increase the number of qualified physicians available to do the evaluations.

## COURSE GOALS:

- To articulate necessary elements in substance abuse evaluations and reports sent to requesting agencies
- To foster communication among agencies and physician evaluators

## EDUCATIONAL OBJECTIVES:

After participating in this program, registrants should be able to:

- Conduct evaluations that identify and assess the clinically important elements
- Prepare reports that include all core elements
- Identify and evaluate essential elements of a substance abuse evaluation requested by licensing/privileging organizations or agencies or employers
- Provide a comprehensive report to the referring organization/agency that includes assessment of each of the above identified elements
- Understand needs of referring organizations/agencies regarding substance abuse assessments and potential consequences of the reports

## Participants will receive a syllabus containing the following:

- CSAM recommendations
- Information from each of the agencies describing their Diversion Program or, for those with no Diversion Program, their licensing requirements

## CSAM COURSE IS OFFERED IN CONJUNCTION WITH:

### Third Annual South Bay Conference on Physicians' Well-Being

Presented by The Santa Clara County Medical Association

Saturday, September 29, 2007 • 8:00 am – 4:30 pm  
Camino Medical Group – Mountain View, CA

For more information and to register: contact Pam Jensen,  
SCCMA, ph: 408.998.8850 or [pjensen@sccma.org](mailto:pjensen@sccma.org)

Friday, September 28, 2007  
9:00 am - 4:30 pm

## CORE COMPETENCIES

### Conducting & Reporting Substance Abuse Evaluations of Licensed Professionals

# CSAM

CALIFORNIA SOCIETY OF ADDICTION MEDICINE  
575 Market Street, Suite 2125  
San Francisco, CA 94105

# CSAM

## CORE COMPETENCIES

### Conducting & Reporting Substance Abuse Evaluations of Licensed Professionals

Friday, September 28, 2007  
9:00 am - 4:30 pm

#### LOCATION:

**Camino Medical Group  
701 E. El Camino Real  
Mountain View, CA**

#### SPONSORED BY:

California Society of Addiction Medicine

#### CO-SPONSORED BY:

Santa Clara County Medical Association  
Camino Medical Group  
El Camino Hospital

#### ENDORSED BY:

California Medical Association

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## COURSE SCHEDULE

- 9:00 am** Welcome and Introductions
- 9:05 am** **Protecting the Public is the First Mission**  
Introduction and Overview of California Regulatory Agencies  
CSAM Recommendations  
Faculty: William Brostoff, MD and David Pating, MD
- 9:20 am** **When Substance Use is Suspected: What happens? When and Why Do You Need an Outside Evaluation?**  
Faculty: Janis Thibault, MFT, CADC
- 9:50 am** **Clinical Principles in Conducting an Exam**  
Faculty: Timmen Cermak, MD
- 10:35 am** Break
- 10:50 am** **What Should be in the Report?**  
Faculty: Mihran Ask, MD
- 11:20 am** **Panel of Representatives from the Agencies**  
What Do the Agencies Need in the Report?  
What Are the Obstacles They Experience in Getting It?  
How Do The Agencies Use the Information They Get?
- 12:00 pm** Lunch on your own
- 1:00 pm** **Panel of Experienced Evaluators Discuss the CSAM Recommendations**  
Faculty: Michael Parr, MD, Norman Reynolds, MD, Shannon Chavez, MD
- 2:00 pm** **When it Gets Complicated**  
For example, the initial diagnosis is not clear or the patient won't cooperate  
Faculty: Barry M. Rosen, MD
- 2:35 pm** **Small Group Discussion of a Case**  
Group drafts an evaluation report and presents it
- 3:15 pm** Break
- 3:30 pm** **Small Group Discussion of a More Complicated Case**  
Group drafts an evaluation report and presents it
- 4:10 pm** **Closing Summary**
- 4:30 pm** Adjourn

### Driving Directions:

The course will take place at the Camino Medical Group located at 701 E. El Camino Real, Mountain View, CA. Mountain View is just north of San Jose and is about 45 miles south of San Francisco. Take US-101 South to exit 398B to merge onto CA-85 S toward Cupertino/Santa Cruz. Exit onto CA-82 S/E El Camino Real toward Sunnyvale. Parking is available.

## CONTINUING MEDICAL EDUCATION CREDIT

**Physicians:** The California Society of Addiction Medicine (CSAM) is accredited by the Institute for Medical Quality/California Medical Association (IMQ/CMA) to provide continuing medical education for physicians. CSAM takes responsibility for the content, quality and scientific integrity of this CME activity.

CSAM designates this educational activity for a maximum of 6 AMA PRA Category 1 Credits™. Physicians should only claim credit commensurate with their participation in the activity.

**Family Physicians:** Accreditation is pending from the American Academy of Family Physicians (AAFP).

**Psychologists:** The California Board of Psychology accepts CME courses accredited by the California Medical Association (CMA).

**Therapists:** This course meets requirements for up to 6 hours of continuing education credit for MFTs, MFCCs and LCSWs as required by the California Board of Behavioral Sciences. The provider number is PCE3447.

**Drug Abuse Counselors:** CSAM has been approved as a National Association of Alcohol and Drug Abuse Counselors (NAADAC) Education Provider #391. Those applying for NAADAC credit should report their hours directly to NAADAC.

**Nurses:** The California Board of Registered Nursing recognizes Category 1 CME for RN license renewal purposes. Write Category 1 CME in place of a provider number when reporting credits.

**Physician Assistants:** The American Academy of Physician Assistants (AAPA) and the National Commission on Certification of Physician Assistants (NCCPA) accept Category 1 Physician CME.

## COURSE PLANNING COMMITTEE:

**William Brostoff, MD**, Chief of Addiction Medicine, Kaiser Permanente, Vallejo, CA, Chair

**Mihran Ask, MD, FASAM**, Medical Director, Loma Linda VA Medical Center, Loma Linda, CA

**Garrett O'Connor, MD**, Chief of Psychiatry, Betty Ford Center, Rancho Mirage, CA

**Barry M. Rosen, MD**, Medical Director, The Sequoia Center, Redwood City, CA

**Gail Jara**, Consultant

## REGISTRATION FORM

### Conducting & Reporting Substance Abuse Evaluations of Licensed Professionals

Friday, September 28, 2007 • 9:00 am - 4:30 pm

Name: \_\_\_\_\_ Degree: \_\_\_\_\_

Title: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

### Registration Fees

- \$150 for physicians
- \$120 Non-physicians
- \$100 for organizations or agencies when more than 3 representatives are attending (you must complete a separate form for each attendee)

### Payment

- Check Enclosed** (payable to CSAM)
- Charge:**  Visa  MasterCard  AMEX

Card#: \_\_\_\_\_ Exp: \_\_\_\_\_

Signature: \_\_\_\_\_

Mail completed form with payment to:  
**CSAM, 575 Market Street, Suite 2125  
San Francisco, CA 94105 or fax to CSAM  
at 415-927-5731**



Questions? Contact CSAM by phone: 415-927-5730  
or at [csam@compuserve.com](mailto:csam@compuserve.com)

Register on-line at [csam-asam.org](http://csam-asam.org)